

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MOON GROUP, INC., <i>et al.</i> ¹ ,)	Case No. 21-11140 (CSS)
)	
Debtors.)	(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 4, 2021 AT 11:30 A.M.**

~ Please note new time ~

THIS HEARING WILL BE HELD BY VIDEO VIA ZOOM.

BOTH VIDEO AND AUDIO WILL BE THROUGH ZOOM.

**ALL PARTICIPANTS MUST REGISTER PRIOR TO THE HEARING AT THE
PROVIDED LINK. THE COURT IS ASKING ALL PARTIES TO REGISTER NO
LATER THAN FRIDAY, OCTOBER 1, 2021 AT 12:00 NOON.**

Registration link:

https://debuscourts.zoomgov.com/meeting/register/vJIscOiorzsiHg6nRe3j29dkF9H1IoXo_U8

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL
NOT BE ALLOWED INTO THE MEETING.**

I. MATTERS GOING FORWARD

1. Debtors' Motion for Interim and Final Orders (I) Authorizing and Approving Emergency Post-Petition Financing; (II) Granting Liens; and (III) Providing Superpriority Administrative Expense Status [[D.I. 140](#); Filed September 13, 2021].

Related Items:

- a. Interim Order Authorizing Debtor-in-Possession Financing [[D.I. 165](#); Entered September 15, 2021].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: Moon Group, Inc. (7484); Moon Landscaping, Inc. (3442); Moon Nurseries, Inc. (8411); Moon Site Management, Inc. (0250); Moon Wholesale, Inc. (3232); and Rickert Landscaping, Inc. (3988). The Debtors' headquarters and mailing address is 145 Moon Road, Chesapeake City, MD 21915.

² The agenda is being amended to change the time of the hearing at the direction of the Court.

- b. Notice of Filing of Proposed Final Order Authorizing Debtor-in-Possession Financing [[D.I. 208](#); Filed September 30, 2021].

Objection Deadline: September 27, 2021 at 4:00 p.m. The Objection Deadline has been extended until September 29, 2021 for the Official Committee of Unsecured Creditors.

Objections/Responses:

- a. Informal comments from KORE Capital Corporation.
- b. Informal comments from the Office of the United States Trustee.
- c. Informal comments from the Internal Revenue Service

Status: This matter is going forward.

2. Contested matter regarding additional amounts owed to KORE Capital Corporation pursuant to paragraph 31 of the Interim Order Authorizing Debtor-in-Possession Financing.

- a. Letter Brief (of the Official Committee of Unsecured Creditors) to the Honorable Christopher S. Sontchi Regarding Unresolved Fee Issues with KORE [[D.I. 204](#); Filed on September 29, 2021].
- b. Letter Brief of KORE Capital Corporation Regarding Debtor-In-Possession Financing [[D.I. 206](#); Filed September 29, 2021].
- c. Letter Brief (of the Debtors) to The Honorable Christopher S. Sontchi Regarding Remaining Kore Claim [[D.I. 207](#); Filed September 29, 2021].

Status: This matter is going forward.

Date: September 30, 2021
Wilmington, Delaware

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